



## **FINANCING**

For purposes of the provisions of paragraph [VI] of the Agenda contained in the call to the General Ordinary Shareholders' Meeting of Vista Oil & Gas, S.A.B. de C.V. (the "Company") to be held at 10:00 hours of April 21, 2020, in Mexico City, United Mexican States, at the corporate domicile of the Company, in the meeting room located at Torre Virreyes, Pedregal No. 24, 24th Floor, Colonia Molino del Rey, Zip Code 11040, Miguel Hidalgo (the "Annual Shareholders' Meeting"), announced by the Company on March 12, 2020, we hereby announce that it is intended to submit for the consideration of the Company's shareholders at such Annual Shareholders' Meeting, the approval for an extension for an additional 5-year term, that is until April 25, 2024, the authorization granted by the shareholders to carry out one or more financing transactions on the shareholders' meeting dated April 25, 2020, in accordance with the following terms:

- (i) the execution by the Company or any entity controlled by the Company, of one or more financing transactions of any kind for a total amount, in dollars, currency of the United States of America (without considering commissions, expenses, fees or accessories of any kind), for a net amount of up to US\$500,000,000.00 or its equivalent in any other currency, regardless of the way in which such financing transactions are executed, whether simultaneously or successively, but that can be considered as a single operation due to its specific characteristics, as the case may be; provided, that such financings are additional to all debts or loans that the Company and the entities it controls have incurred as of the date of the Annual Shareholders' Meeting and, consequently, the net amount of up to US\$500,000,000.00 shall not be deemed used or consumed to the extent that the proceeds of the financings authorized at such Annual Shareholders' Meeting are used to pay existing debts or loans (the "Financing"); and
- (ii) the negotiation, subscription, confirmation, signature, delivery, endorsement, granting, celebration, incorporation, appearance and/or compliance by the Company and/or any entity under its control, at any time, in any capacity (including, without limitation, joint, severally liable, guarantor, endorsement and/or surety), together with the respective schedules and exhibits and including any amendment, whether in whole or in part, addition, supplement or any other modification or amendment and restatement, if any, of all contracts, agreements, documents, certificates, securities of any kind (including security interests, personal, fiduciary and/or any other securities, in any place and to any degree of priority and over the assets, property and/or rights of the Company and/or any entity under its control, as the case may be), entries, securities, consents, waivers, public and/or private instruments, notices, notifications, requirements, appearances, powers of attorney, applications and other documents, as well as the performance of any acts, derived from or related to the Financing (or with -2- any of the aforementioned documents), in each case, as necessary or convenient to execute and/or guarantee the compliance with the



obligations assumed under the Financing by the Company and/or any entity under its control.

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