



Vista Oil & Gas Completes Sale of Shares and Warrants

Mexico City, February 13, 2019 – Vista Oil & Gas, S.A.B. de C.V. (“Vista” or the “Company”) (BMV: VISTA), the first oil and gas exploration and production company listed on the Mexican Stock Exchange, today announced that it has completed the sale of 5.5 million series A shares and 5.0 million warrants to purchase series A shares for an aggregate amount of US\$55.0 million to Kensington Investments B.V. (“Kensington”), pursuant to a Forward Purchase Agreement and certain subscription commitment, which were originally announced by the Company on April 4, 2018. Kensington is a wholly owned subsidiary of Abu Dhabi Investment Council (“ADIC”), which is a sovereign wealth fund of the Government of the Emirate of Abu Dhabi in the United Arab Emirates.

After giving effect to these sales, Vista has:

- 75,909,315 series A shares outstanding, which represent the variable portion of Vista’s capital stock, all of which are registered with the Mexican National Securities Registry (*Registro Nacional de Valores*) and listed on the Mexican Stock Exchange;
- 2 series C shares outstanding, which represent the fixed portion of Vista’s capital stock, all of which are registered with the Mexican National Securities Registry and listed on the Mexican Stock Exchange; and
- 99,680,000 warrants to purchase series A shares outstanding, which exercise period commenced on August 15, 2018, three of which may be exercised to purchase one series A share at a price of US\$11.50 per share.

Pursuant to article 109 of the Mexican Securities Market Law (*Ley del Mercado de Valores*) and article 49 Bis 1 of the General rules applicable to issuers and other participants of the securities market (*Disposiciones de carácter general aplicables a las emisoras de valores y a otros participantes del mercado de valores*), we inform our investors that, as a result of such acquisition, as of this date, Kensington owns a total of 12,500,000 series A shares, which represent approximately 16.47% of the outstanding capital stock of the Company, and 10 million warrants to purchase series A shares, which represent approximately 10.03% of the outstanding warrants issued by the Company.

Kensington informed Vista that, as of the date hereof, it has no intention to acquire a “significant influence” (as such term is defined in the Mexican Securities Market Law) in the Company.

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